



Warsaw, January 22, 2016

**Information on the total number of shares and votes under those shares
of Polski Holding Nieruchomości S.A., a joint-stock company with its registered office in Warsaw
as of the date of publishing the Announcement of Polski Holding Nieruchomości S.A.
of January 22, 2016 on convening the Extraordinary General Meeting**

Under Art. 402³.1.2 of the Commercial Companies Code, the Management Board of Polski Holding Nieruchomości S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that as of January 22, 2016, i.e. as of the date of publishing the Announcement of the Company’s Management Board on convening the Extraordinary General Meeting:

- the Company’s share capital amounts to PLN 46,722,747 and is divided into 46,722,747 shares with a nominal value of PLN 1.00 each,
- the total number of shares in the Company amounts to 46,722,747, which translates into 46,722,747 at the General Meeting,
- all shares of the Company are ordinary bearer shares,
- one share bears one vote at the Company’s General Meeting.